



**SPECIFIC CLAIM
PRELIMINARY NOTIFICATION**

**To Be Completed When Claims Exceed 50%
Of the Specific Attachment Point**

Date: _____

1. Name of Plan: _____

2. Effective Date: _____

3. Claimant: _____

4. Relationship to EE: _____

5. Name of Employee: _____

6. EE ID No.: _____

7. Original Effective Date of Group Plan Coverage – Employee: _____

Claimant: _____

8. Effective Date of Stop Loss Policy: _____

9. Specific Attachment Point: _____

10. Claimant has Incurred Expenses in the Amount of: \$ _____

Total Claim Estimated to Reach: \$ _____

11. Date of Loss: _____

12. Claimant's Date of Birth: _____

13. Diagnosis: _____

14. Prognosis: _____

Other Pertinent Info: _____

15. Managed Care Involved? Yes No

If Yes, Contact Name & Number: _____

16. Hospital Confinement? Yes No

In Network? Yes No

Name of Hospital: _____

Completed by: _____

TPA: _____

Address: _____

Address: _____

Telephone: _____

Fax: _____

E-Mail: _____

Send Complete with Necessary Attachments to:

Orien Risk Analysts
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